**Market Notice**

**Date: 16 January 2014**

**Subject:** New Financial Instrument Listing

***(THE STANDARD BANK OF SOUTH AFRICA LIMITED –“SSN023”)***

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The JSE Limited has granted a listing to **THE STANDARD BANK OF SOUTH AFRICA LIMITED** on Interest Rate Market with effect from 16 January 2014 under its **Structured Note Programme** dated **01 February 2012.**

**INSTRUMENT TYPE: MIXED RATE NOTE**

**Authorised Programme size** R 60,000,000,000.00

**Total Notes Outstanding** R 27,117,541,083.55

**Bond Code** SSN023

**Nominal Issued** R 25,000,000.00

**Issue Price** 100%

**Coupon** 5.975% (3 Month JIBAR as at 16 January 2014 of 5.225% plus 75 bps)

**Coupon Indication** Mixed

**Trade Type** Price

**Maturity Date** 16 January 2019

**Books Close** 6 January, 6 April, 6 July, 6 October

**Interest Date(s)** 16 January, 16 April, 16 July, 16 October

**Last Day to Register** By 17:00 on 5 January, 5 April, 5 July, 5 October

**Issue Date** 16 January 2014

**Date Convention** Following

**Interest Commencement Date** 16 January 2014

**First Interest Date** 16 April 2014

**ISIN No.** ZAG000111725

**Additional Information** Senior Secured Notes

**An additional coupon amount is payable on 16 January 2019, which amount is determined in accordance with the provisions of the Pricing Supplement**

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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